IN THE CIRCUIT COURT OF THE 11TH JUDICIAL CIRCUIT IN AND FOR MIAMI-DADE COUNTY, FLORIDA

COMPLEX BUSINESS LITIGATION

DIVISION

CRYSTAL CRUISES LLC, a California

limited liability company,

7

In re:

CRYSTAL HOLDINGS U.S., LLC, a Delaware limited liability company,

CRYSTAL AIRCRUISES, LLC, a Florida limited liability company, and

Assignors,

To:

MARK C. HEALY,

Assignee.

Case No. 2022-002742-CA-01

Lead Case

Case No. 2022-002757-CA-01

Case No. 2022-002758-CA-01

(Jointly Administered Cases)

MOTION FOR APPROVAL AND PAYMENT OF FEES INCURRED BY KENNEDYS CHUDLEIGH LTD. AS BERMUDA COUNSEL TO THE ASSIGNEE FOR THE PERIOD OF JANUARY 1, 2023 THROUGH JUNE 30, 2023

NOTICE OF OPPORTUNITY TO OBJECT TO CREDITORS AND OTHER INTERESTED PARTIES:

PLEASE TAKE NOTICE that, pursuant to Fla Stat. § 727.111(4), the Assignee may pay the fees and expenses of professional persons employed by the Assignee as set forth herein, and the Court may consider these actions without further notice or hearing unless a party in interest files an objection within 21 days from the date this paper is served. If you object to the relief requested in this paper, you must file your objection with the Miami-Dade County Clerk of the Court at 73 W. Flagler Street, Room 133, Miami, FL 33130, and serve a copy on the Assignee's counsel, Paul Steven Singerman, Esq. and Samuel Jason Capuano, Esq., Berger Singerman LLP, 1450 Brickell Avenue, Suite 1900, Miami, FL 33131, and any other appropriate person. If you do not file an objection within the time permitted, the Assignee and the Court will presume that you do not oppose the granting of the relief requested in the paper.

Mark C. Healy (the "Assignee"), solely in his capacity as the Assignee for the benefit of creditors of Crystal Cruises LLC, Crystal Holdings U.S. LLC, and Crystal AirCruises LLC (collectively, the "Assignors"), pursuant to Florida Statutes §§ 727.102, 727.109(1), (10) and (15), and § 727.111(4), and the Court's Order Granting Assignee's Motion for Entry of an Order: (1) Approving Noticing Procedures, (2) Approving Proof of Claim Forms; and (3) Extending Deadline to Serve Notice of Assignment (the "Notice Procedures Order") entered on March 3, 2022, files this motion (the "Motion") for approval and payment of fees in the amount of \$862.50 incurred by Kennedys Chudleigh Ltd. ("Kennedys") in connection with its representation of the Assignee during the period of January 1, 2023 through June 30, 2023 (the "Application Period"). In support of the Motion, the Assignee states:

- 1. On February 10, 2022, the Assignors executed and delivered, and the Assignee accepted, irrevocable assignments for the benefit of creditors to the Assignee (collectively, the "Assignments"). On February 11, 2022 (the "Petition Date"), a Petition Commencing Assignment for the Benefit of Creditors was filed by the Assignee for each of the Assignors, thereby commencing the following assignment for the benefit of creditors cases pursuant to Section 727 of the Florida Statutes, in this Court: In re Crystal Cruises LLC, Case No. 2022-002742-CA-01, In re Crystal Holdings U.S. LLC, Case No. 2022-002757-CA-01, and In re Crystal Aircruises LLC, Case No. 2022-002758-CA-01 (collectively, the "Assignment Cases"). On March 3, 2022, the Court entered orders in each of the Assignment Cases consolidating and jointly administering the Assignment Cases for procedural purposes.
- 2. Prior to the Petition Date, the Assignors were engaged in the travel and entertainment business, including operating ocean, river, and expedition cruises and conducting related activities around the world.

- 3. Pursuant to Florida Statute § 727.108(7), the Assignee retained Kennedys as Bermuda counsel to perform necessary legal services in connection with the pending related insolvency proceeding in Bermuda entitled *In the Matter of Genting Hong Kong Limited (Joint Personal Liquidators);* Supreme Court of Bermuda, Civil Jurisdiction No. 11 of 2022 (the "Bermuda Proceedings"). Genting Hong Kong Limited is the indirect parent company of the Assignors.
- 4. On March 30, 2022, the Court entered an order approving the employment of Kennedys as Bermuda counsel to the Assignee.
- 5. During the Application Period, Kennedys provided counsel to the Assignee in connection with the pending Genting Hong Kong Limited ("Genting") insolvency proceeding in Bermuda by monitoring and reporting public advertisements relating to the winding up of subsidiaries of Genting.
- 6. As of June 30, 2023, the cash balance in the estates is \$35,268,740.39 (the "Estate Funds").
- 7. Kennedys, as Bermuda counsel to the Assignee, has incurred fees in the amount of \$862.50 for legal services provided to the Assignee during the Application Period as identified in Kennedys' invoices are attached hereto as **Exhibit "A"**.
- 8. The Assignee respectfully requests that the Court approve this Motion and allow Kennedys an award of fees in the amount of \$862.50 for the period of January 1, 2023 through June 30, 2023.

WHEREFORE, the Assignee respectfully requests that this Court enter an Order, in the form attached hereto as **Exhibit "B"**, (i) granting the Motion; (ii) approving the Assignee's request for \$862.50 in compensation for services rendered by Kennedys, (iii) authorizing the Assignee to

pay Kennedys \$862.50; and (iv) granting such other and further relief as the Court deems just and proper.

Dated: July 31, 2023 BERGER SINGERMAN LLP

Co-Counsel for Assignee

1450 Brickell Avenue, Suite 1900

Miami, FL 33131

Telephone: (305) 755-9500 Facsimile: (305) 714-4340

By: /s/ Samuel J. Capuano

Paul Steven Singerman Florida Bar No. 378860

singerman@bergersingerman.com

Samuel J. Capuano Florida Bar No. 90946

scapuano@bergersingerman.com

CERTIFICATE OF SERVICE

I HEREBY CERTIFY a true and correct copy of the foregoing was served via the Florida Court's e-Filing Portal on July 31, 2023 to all parties that have entered an appearance in this case; on counsel for the Assignors, Adam Losey, Esq., Losey PLLC, 1420 Edgewater Drive, Orlando, FL 32804, via email to alosey@losey.law; via email to cbl44@jud11.flcourts.org pursuant to CBL Rule 2.2; and via e-mail to all creditors and interested parties on the e-mail service list pursuant to the Notice Procedures Order.

By: /s/ Samuel J. Capuano

Samuel J. Capuano

EXHIBIT A (Invoices)



20 Brunswick Street Hamilton, HM 10 Bermuda T +1 441 296 9276 F +1 441 296 9277 www.kennedyslaw.com

Invoice Number: 31-23-000097/1/BMMAR108 Client Ref: GENTING/MARK HEALY/CRYSTAL

Our Ref: BMM114/1074578/NNM

MARK CHARLES HEALY, IN HIS CAPACITY AS ASSIGNEE FOR THE BENEFIT OF CREDITORS OF CRYSTAL CRUISES LLC, ET AL. C/O BERGER SINGERMAN LLP 1450 BRICKELL AVENUE, SUITE 1900 MIAMI 33131

Invoice Date: 12/04/2023

For the Attention of : SAMUEL CAPUANO

RE : IN THE MATTER OF GENTING HONG KONG LIMITED (JOINT PROVISIONAL LIQUIDATORS

APPOINTED)(FOR RESTRUCTURING PURPOSES ONLY)

Note : INTERIM ACCOUNT: 24/01/23 to 30/01/23

| Item | Value of Services | USD |
|----------------------|-------------------|--------|
| Professional Charges | | 862.50 |
| | | |
| | | |
| Total | | 862.50 |
| | | |

Your Proportion = 100.00%

862.50

With Compliments

Kennedys Chudleigh Ltd

REMITTANCE SLIP

Swift Code:

If paying by bank transfer please quote the Invoice Number below and remit to:-

Bank: HSBC Bermuda

6 Front Street, Hamilton, HM11 Bermuda Kennedvs Chudleigh Ltd

Account Name: Kennedvs Chudle
Account Number:

If paying by cheque please return the slip below with your remittance to Kennedys Chudleigh Ltd, P.O Box HM 2945, Hamilton HM-MX, Bermuda.

| Our Ref : BMM114/1074578/NNM Invoice No: 31-23-0000097/1/BMMAR108 | Amount Payable USD 862.50 |
|--|---------------------------|
| FROM: MARK CHARLES HEALY, IN HIS CAPACITY AS ASSIGNEE FOR THE BENEFIT OF CREDITO | FILE NUMBER: 1074578 |

Kennedys

| Invoice Number: 31-23-0000097/1/BMMAR108 | Kennedys' Reference: : BMM114/1074578/NI | ΝM |
|--|--|--------|
| Date: 12/04/2023 | | USD |
| Professional Charges | | 862.50 |
| | Total | 862.50 |

PROFESSIONAL CHARGES - TIMEKEEPER SUMMARY

| Timekeeper | Time | Rate | Included Value | Write Off Value | Total Fees |
|------------|-------|--------|----------------|-----------------|------------|
| | | | | | |
| ERIK PENZ | 00:06 | 0.00 | 0.00 | 0.00 | 0.00 |
| ERIK PENZ | 01:30 | 575.00 | 862.50 | 0.00 | 862.50 |
| | | | | Total | 862.50 |

Kennedys

Invoice Number: 31-23-0000097/1/BMMAR108 Kennedys' Reference:: BMM114/1074578/NNM

| Timekeepe | ? Date | Time | Time Cost | Time Not Charged | Time Billed | Activity |
|-----------|-----------|-------|-----------|---------------------|-------------|---------------------------------|
| EP3 | 24-Jan-23 | 00:06 | 57.50 | 0.00 | 57.50 | EMAIL OUT |
| EP3 | 24-Jan-23 | 01:18 | 747.50 | 0.00 | 747.50 | REVIEWING FILE ANALYSE CONSIDER |
| EP3 | 25-Jan-23 | 00:06 | 57.50 | 0.00 | 57.50 | REVIEWING FILE ANALYSE CONSIDER |
| EP3 | 30-Jan-23 | 00:06 | 0.00 | 0.00 | 0.00 | NON CHARGEABLE RESEARCH |
| | | | | | | |
| ERIK PENZ | | 01:36 | 862.50 | 0.00 | 862.50 | |
| | | | | | | |
| SUB TOTAL | | 01:36 | 862.50 | 0.00 | 862.50 | |

Kennedys

Invoice Number: 31-23-0000097/1/BMMAR108 Kennedys' Reference:: BMM114/1074578/NNM

Billing Narrative

| Timekeeper Date | Notes/Activity | Time | Value |
|-----------------|---|---------------------|--------|
| EP3 24-Jan-23 | Emails from and to S. Capuano and to N. Miles re monitoring upcoming creditors' meeting(s) of Genting affiliates. | 00 Hours 06 Minutes | 57.50 |
| EP3 24-Jan-23 | Emails from and to N. Miles re advertisements in The Royal Gazette of creditors' voluntary liquidations for Genting-related entities Crown Odyssey Limited, Crystal Luxury Corporation Limited, Genting Dream Limited, Ocean Dream Limited, Ocean Voyageur Limited, Ocean World Limited, Superstar Aquarius Limited, Superstar Libra Limited. Review same and consideration of creditors' meetings, appointment if JPLs, basis for liquidations. Email to S. Capuano re same and enclosing notices. Email from S. Capuano that he will query M. Healy in respect of the same. | 01 Hours 18 Minutes | 747.50 |
| EP3 25-Jan-23 | Emails from N. Miles and S. Capuano re creditors meetings for Genting-related entities and other possible Genting-related liquidations. | 00 Hours 06 Minutes | 57.50 |
| EP3 30-Jan-23 | Attendance on members' voluntary winding-up of Bulk Nordic Odyssey Ltd and Bulk Nordic Orion Ltd. | 00 Hours 06 Minutes | 0.00 |
| | Total Time for Fee Earner - EP3 | 01 Hours 36 Minutes | 862.50 |

EXHIBIT B (Proposed Order)

IN THE CIRCUIT COURT OF THE 11TH JUDICIAL CIRCUIT IN AND FOR MIAMI-DADE COUNTY, FLORIDA

In re:

COMPLEX BUSINESS LITIGATION DIVISION

CRYSTAL CRUISES LLC, a California limited liability company,

Case No. 2022-002742-CA-01 Lead Case

CRYSTAL HOLDINGS U.S., LLC, a Delaware limited liability company,

Case No. 2022-002757-CA-01

CRYSTAL AIRCRUISES, LLC, a Florida limited liability company, and

Case No. 2022-002758-CA-01

Assignors,

(Jointly Administered Cases)

To:

MARK C. HEALY,

Assignee.

ORDER GRANTING MOTION FOR APPROVAL AND PAYMENT OF FEES INCURRED BY KENNEDYS CHUDLEIGH LTD. AS BERMUDA COUNSEL TO THE ASSIGNEE FOR THE PERIOD JANUARY 1, 2023 THROUGH JUNE 30, 2023

THIS CAUSE came before the Court upon the Motion for Approval and Payment of Fees Incurred by Kennedys Chudleigh Ltd. as Bermuda Counsel to the Assignee for the Period January 1, 2023 through June 30, 2023 (the "Motion"), filed on negative notice by Mark C. Healy (the "Assignee"), solely in his capacity as the Assignee for the benefit of creditors of Crystal Cruises LLC, Crystal Holdings U.S. LLC, and Crystal AirCruises LLC (collectively, the "Assignors"), pursuant to which Kennedys Chudleigh Ltd. seeks compensation in the amount of \$862.50 for the period of January 1, 2023 through June 30, 2023. The Court, having considered the Motion and the record in this proceeding, noting that no objection to the Motion was filed by any party, finding that notice of the Motion and the hearing was sufficient, and good cause appearing, it is hereby

ORDERED that:

- 1. The Motion is **GRANTED**.
- 2. Kennedys Chudleigh Ltd., as Bermuda counsel to the Assignee, is awarded fees in the amount of \$862.50, which represents 100% of the fees requested in the Motion.
 - 3. The Assignee is authorized to pay to Kennedys Chudleigh Ltd. the sum of \$862.50.
- 4. In making the foregoing award, the Court finds that the amounts awarded represent reasonable compensation for actual and necessary services rendered and expenses incurred by Kennedys Chudleigh Ltd. for the benefit of the assignment estate.

DONE AND ORDERED in Chambers, at Miami-Dade County, Florida on this ____ day of ______, 2023.

HONORABLE LISA S. WALSH Circuit Court Judge

Copies furnished to:

Counsel of record